

RICHARD F. STERONKO

WILLAMETTE FINANCIAL ADVISORS, LLC

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www.willamettefinancialadvisors.com
www.wfinadv.com

This Brochure Supplement provides information about Richard F. Steronko with Willamette Financial Advisors, LLC (“WFA”) that supplements the Willamette Financial Advisors, LLC Brochure. You should have received a copy of that Brochure. Please contact James M. Jones, CFP[®], at (503) 747-0306 or jimj@wfinadv.com if you did not receive WFA’s Brochure, or if you have any questions about the contents of this Brochure Supplement.

Additional information about Richard F. Steronko, CRD # 5168665, is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Richard F. Steronko

Year of Birth: 1956

Education

Lewis and Clark College, Public Administration 1989-1993

Siebel Institute of Technology, Graduate Studies 1993

University of Nevada Reno, Doctoral Studies 1979-1984

Bachelor of Arts in Psychology, Rutgers University, 1978

Business Background

1/2015 to Present	Investment Advisor Representative Willamette Financial Advisors, LLC
1/2015 to 12/2017	Registered Representative Centaurus Financial, Inc.
7/2008 to 12/2014	Investment Advisor Representative Willamette Financial Group, LLC providing Investment Advisory Services through SagePoint Financial, Inc.
1/2009 to 12/2014	Registered Representative SagePoint Financial, Inc.
7/2006 to 1/2009	Registered Representative AIG Financial Advisors, Inc.
9/2000 to Present	Social Service Specialist State of Oregon

Industry Examinations and Professional Designations

Mr. Steronko has previously taken and passed the following industry examinations:

FINRA Series 7: General Securities Representative Examination

FINRA Series 66: Uniform Combined State Law Examination

Mr. Steronko holds the following insurance licenses:

Life & Health & Disability Insurance License (Oregon, Washington, New Jersey)

Item 3 Disciplinary Information

Mr. Steronko has not been subject to any legal or disciplinary proceedings which would be considered material (or otherwise) to a Client's evaluation of him or any of the services he provides.

Item 4 Other Business Activities

Richard F. Steronko is licensed as an insurance agent, is appointed with multiple insurance carriers, and engages in the business of selling insurance products on behalf of WFA. In those situations when it is suitable and appropriate to meet a Client's insurance needs, WFA may place life, health and disability insurance contracts for Clients. Mr. Steronko holds insurance licenses in the states of Oregon, Washington, and New Jersey.

Mr. Steronko is employed as a Social Service Specialist with the State of Oregon. This activity is not investment related but it involves a substantial amount (> 10%) of Mr. Steronko's time and income.

Item 5 Additional Compensation

When Mr. Steronko acts in the capacity of an insurance agent, he may participate in and receive the usual and customary commissions or fees on the sale of insurance products which the Client purchases.

Because the receipt of commissions or fees by Mr. Steronko presents a conflict of interest, Clients are informed that they are under no obligation to use Mr. Steronko (or any individual associated with WFA) for insurance products or services, or any other business activities. Clients may use any insurance agent they choose.

Please also see Items 5, 10, 12 and 14 of Form ADV Part 2A.

Item 6 Supervision

Dr. Ronald A. Barry and Mr. James M. Jones, Managing Members of Willamette Financial Advisors, LLC, have oversight responsibility for all services and advice provided to Clients of WFA. Mr. Jones and Dr. Barry are also responsible for the overall compliance policies and procedures of the firm.